



AICS INDUSTRIES LIMITED

(Formerly known as Aashirwad Infra Care Services Limited)

Regd. Off: Part A of 520 Grand K10 B/h Atlantis K-10 Opp. Honest Restaurants Near
Vadodara Center Sarabhai, Vadodara - Gujarat 390007.

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part A – Details of the Acquisition:

| | | | |
|---|---|--|---|
| 1. Name of the Target Company (TC) | Sree Jayalakshmi Autospin Ltd. | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | AICS Industries Limited (Formerly known as Aashirwad Infra Care Services Limited) | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | No | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| 5. Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 0 | 0 | 0 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 0 | 0 | 0 |
| c) Voting rights (VR) otherwise than by equity shares | 0 | 0 | 0 |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 0 | 0 | 0 |
| Total (a+b+c+d) | 0 | 0 | 0 |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 3,50,000 | 7.815% | 7.815% |
| b) VRs acquired otherwise than by equity shares | 0 | 0 | 0 |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | 0 | 0 | 0 |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 0 | 0 | 0 |
| Total (a+b+c+d) | 3,50,000 | 7.815% | 7.815% |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 3,50,000 | 7.815% | 7.815% |

CIN: U01611GJ2012PLC072828

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| | | | |
|--|--|---------------|---------------|
| b) VRs otherwise than by equity shares | 0 | 0 | 0 |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 0 | 0 | 0 |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 0 | 0 | 0 |
| Total (a+b+c+d) | 3,50,000 | 7.815% | 7.815% |
| Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer/ encumbrance etc.) | Off-Market | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted in to equity shares, etc. | N.A. | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 28.06.2024 and 29.06.2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 44,78,200 Equity shares of Rs.10/- each aggregating to Rs.4,17,82,000 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 44,78,200 Equity shares of Rs.10/- each aggregating to Rs. 4,17,82,000 | | |
| Total diluted share/voting capital of the TC after the said acquisition | 44,78,200 Equity shares of Rs.10/- each aggregating to Rs. 4,17,82,000 | | |

Part B***

Manish
Arvind Shah
Signature of the acquirer / Authorised Signatory

Digitally signed by
Manish Arvind Shah
Date: 2024.07.01
13:04:58 +05'30'

Place: Vadodara
Date: July 01, 2024